

**St. John's Episcopal Church Royal Oak**  
**Planned Giving Program Participation Statement of Intent**  
*Personal and Confidential*



I am/we are pleased to make known my/our current provisions for enhancing the future life and ministry of St. John's Episcopal Church of Royal Oak, Michigan for the purpose(s) described below:

- Undesignated**
- Dedicated** as follows:
  - \_\_\_\_\_ % Worship & Music
  - \_\_\_\_\_ % Building & Grounds
  - \_\_\_\_\_ % Education
  - \_\_\_\_\_ % Outreach

*Note: If you would like to restrict your gift to a purpose other than the established dedicated funds, please contact the Rector's office to initiate a conversation to determine if your intent is one we can carry forward through time*

My/our gift commitment will be fulfilled in the following manner:

\$\_\_\_\_\_ estate commitment or \_\_\_\_\_ % of estate with a total current value of \$\_\_\_\_\_ through my/our:

- Beneficiary or Transfer on Death designation on savings, retirement, checking life insurance policy or other accounts
- Bequest in a Will/Trust\*
- Charitable Remainder Trust\*
- Retirement Fund\*
- Other\* \_\_\_\_\_

*\*For estate/planned gifts, please attach a copy of the portion naming St. John's Royal Oak.*

For recognition (check one):

- I/we give permission to recognize this gift publicly, either by print or electronic means (i.e., newsletters, annual reports, honor rolls). If applicable, I/we wish to become a member(s) of the **St. Johns' Legacy Society Founders Circle**.

For recognition purposes, list my/our name(s) as \_\_\_\_\_

- I/we wish to remain anonymous; please do not include my/our name in any listing of donors.

\_\_\_\_\_  
Signature Date

\_\_\_\_\_  
Signature Date

\_\_\_\_\_  
Printed name

\_\_\_\_\_  
Printed name

\_\_\_\_\_  
Address

\_\_\_\_\_  
Address

\_\_\_\_\_  
E-mail Phone

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E-mail Phone